

NOTICE

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the following plans of JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII, JM MIP Fund - Quarterly Dividend option, JM MIP Fund - Annual Dividend option and JM High Liquidity Fund - Regular Plan - Quarterly Dividend option and fixed Monday, 30th March, 2009 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend.

Scheme Name	Dividend* upto	NAV (Rs.) as on March 24, 2009
JM Fixed Maturity Fund – Series VII - 15 Months Plan (JM FMF - VII - 15M1) - Regular Plan / - 15 Months Plan (JM FMF - VII - 15M1) - Institutional Plan / - 18 Months Plan (JM FMF - VII - 18M) - Regular Plan / - 18 Months Plan (JM FMF - VII - 18M) - Institutional Plan -	Dividend Option	10.3752 10.3752 10.4931 10.4921
JM Fixed Maturity Fund – Series IX - 15 Months Plan (JM FMF - IX - 15M1) - Regular Plan / - 15 Months Plan (JM FMF - IX - 15M1) - Institutional Plan -		Dividend Option
JM Fixed Maturity Fund – Series XI - 13 Months Plan 1 (JM FMF - XI - 13M1) - Regular Plan / - 13 Months Plan 1 (JM FMF - XI - 13M1) - Institutional Plan / - Yearly Plan (JM FMF - XI - Y) - Regular Plan / - Yearly Plan (JM FMF - XI - Y) - Institutional Plan / - 13 Months Plan 2 (JM FMF - XI - 13M2) - Regular Plan / - 13 Months Plan 2 (JM FMF - XI - 13M2) - Institutional Plan -	Dividend Option	Realised appreciation in the NAV of the Plans / options till the Record Date 10.1938 10.2055 10.3003 10.3111 10.2503 10.2632
JM Fixed Maturity Fund - Series XIII - 18 Months Plan 1 (JM FMF - XIII - 18M1) - Regular Plan / - 18 Months Plan 1 (JM FMF - XIII - 18M1) - Institutional Plan -		
JM MIP Fund - Quarterly Dividend option Annual Dividend option	3.839% (Re. 0.3839 per unit)	10.4475 11.1133
JM High Liquidity Fund - Regular Plan - Quarterly Dividend	2.349% (Re. 0.2349 per unit)	13.8295

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan / option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

II. Notice is hereby given that the Official Point of Acceptance of JM Financial Asset Management Private Limited, located at the following address, will be deactivated as Official Point of Acceptance of transactions with effect from March 31, 2009.

Sr.No.	Location	Address
1	Borivali	402, Sai Leela Commercial Complex, S.V. Road, Next to Rasoi Restaurant, Borivali (West), Mumbai 400 092.

Investors are requested to make a note of this change and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Nityanath P. Ghanekar
Managing Director & Chief Executive Officer
JM Financial Asset Management Private Limited
(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : March 25, 2009

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
5th Floor, A - Wing, Laxmi Towers, Bandra-Kurla Complex, Mumbai - 400051.
Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78
E-Mail: mktg@jmfincial.in • Website : www.JMFinancialmf.com

Investment Objectives: JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII : Close ended income schemes comprising various plans seeking to generate regular returns through investment in fixed income securities normally maturing in line with the time profile of the respective plan. **JM MIP Fund** (an open-ended monthly income fund with no assured return. Monthly Income is not assured and is subject to the availability of the distributable surplus): To generate regular income, primarily through investments in fixed income securities so as to make monthly, quarterly and annual dividend distribution, declare bonus in the growth option. The Fund would also aim to achieve capital appreciation through investing a portion of its assets in equity and equity related securities. **JM High Liquidity Fund** (an open-ended liquid scheme). To provide income by way of dividend (dividend plans) and capital gains (growth plan) through investing in debt and money market instruments.

Statutory Details: Trustee: JM Financial Trustee Company Private Limited. **Investment Manager:** JM Financial Asset Management Private Limited. **Sponsor:** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ("NAV") of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII, JM MIP Fund & JM High Liquidity Fund are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. The dividends, if declared would be on the face value of Rs.10/- per unit. **Please read the offer documents carefully before investing.**